25

26

27

28

1		E-FILED ON February 15, 2007					
2	RAY QUINNEY & NEBEKER P.C. 36 South State Street, Suite 1400						
3	P.O. Box 45385 Salt Lake City, Utah 84145-0385						
4	Telephone: (801) 532-1500						
5	Facsimile: (801) 532-7543 Email: ajarvis@rqn.com						
6	Lenard E. Schwartzer, Nevada Bar No. 0399						
7	Jeanette E. McPherson, Nevada Bar No. 5423						
8	SCHWARTZER & MCPHERSON LAW FIRM 8 2850 South Jones Boulevard, Suite 1						
9	Las Vegas, Nevada 89146-5308						
10	Telephone: (702) 228-7590 Facsimile: (702) 892-0122						
	E-Mail: <u>usdcfilings@s-mlaw.com</u>						
11	Attorneys for Appellees-Debtors						
12	ANNAMED OF A TIPE DANK	VALUETOV COVIDE					
13	UNITED STATES BANKRUPTCY COURT						
14	DISTRICT OF NEVADA						
15	In re:	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR					
16	USA COMMERCIAL MORTGAGE CO.; USA	Case No. BK-S-06-10727 LBR					
17	CAPITAL REALTY ADVISORS, LLC; USA CAPITAL DIVERSIFIED TRUST DEED FUND,	Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR					
	LLC; USA CAPITAL FIRST TRUST DEED						
18	FUND, LLC, and USA SECURITIES, LLC,	Chapter 11					
19	Debtors.	Jointly Administered Under Case No. BK-S-06-10725 LBR					
20							
21	DEL BUNCH AND ERNESTINE BUNCH,	Appeal Ref. No. 07-05					
22	Appellants,						
23		APPELLEE-DEBTOR'S DESIGNATION OF ADDITIONAL					
24	v.	ITEMS TO INCLUDE IN RECORD ON APPEAL					

Appellees.

Date: N/A

Time: N/A

USA COMMERCIAL MORTGAGE CO., et al.,

USA Commercial Mortgage Company, debtor and debtor in possession in the above-
captioned chapter 11 case and the Appellee herein, by and through counsel and pursuant to Federa
Rule of Bankruptcy Procedure 8006 and Local Rule 8006(a), hereby respectfully submits its
designation of additional items to be included in the record on appeal, which is attached hereto as
Exhibit 1.

Dated this 15th day of February, 2007.

Lenard E. Schwartzer, Nevada Bar No. 0399
Jeanette E. McPherson, Nevada Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Blvd., Suite 1
Las Vegas, Nevada 89146

AND

Annette W. Jarvis (Utah Bar No. 1649) RAY QUINNEY & NEBEKER P.C. 36 South State Street, 14th Floor P.O. Box 45385 Salt Lake City, Utah 84145-0385

Email: <u>ajarvis@rqn.com</u> Email: <u>strong@rqn.com</u>

Attorneys for Appellee-Debtor and Debtor-in-Possession

<u>EXHIBIT 1</u> <u>DESIGNATION BY APPELLEE-DEBTOR OF ADDITIONAL ITEMS TO BE</u> <u>INCLUDED IN RECORD ON APPEAL</u>

DATE FILED	DOCKET NUMBER IN BANKR. CASE NO. 06-10725	ITEM DESIGNATED
06/15/2006	<u>681</u>	Statement of Financial Affairs [Affects USA Commercial Mortgage Company]
06/23/2006	783	Amended Statement of Financial Affairs [Affects USA Commercial Mortgage Company]
08/31/2006	1223	Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006
09/29/2006	1420	Notice of Hearing on Disclosure Statement For Debtors' Joint Plan of Reorganization Dated September 5, 2006
10/06/2006	1456	Order Extending the Debtors' Exclusivity Period Until Motion Extending Exclusivity Period is Heard and Determined
10/19/2006	1600	Certificate of Service
11/06/2006	1728	Order Granting Motion to Increase the Debtors' 180-Day Exclusive Period to Confirm Plans of Reorganization to December 31, 2006
11/09/2006	1766	Notice of Filing of (A) Proposed Notice of Confirmation Hearing and Related Deadlines; (B) Proposed Solicitation And Notice Procedures; and (C) Proposed Form of Ballots
11/15/2006	1798	Debtors' First Amended Disclosure Statement for Debtor's Third Amended Joint Plan of Reorganization
11/15/2006	1800	Order Approving: (A) Debtors' Disclosure Statement;(B) Proposed Notice of Confirmation Hearing; (C) Proposed Solicitation and Notice Procedures; and (D) Proposed Form of

		Ballots
11/29/2006	<u>1887</u>	Direct Lender Supplement to Debtors' Third Amended Joint Chapter 11 Plan of Reorganization
12/12/2006	2061	Notice of Hearing/Motion on Objection to Proof of Claim No. 1099 Filed by Del and Ernestine Bunch
12/12/2006	2062	Certificate of Service
12/15/2006	2141	Ex Parte Motion for 2004 Examination of Del Bunch Pursuant to Fed. R. Bankr. P. 2004
12/15/2006	2142	Ex Parte Motion for Order Shortening Time Requiring Del Bunch to Appear For Examination Pursuant to Fed. R. Bankr. P. 2004
12/18/2006	2161	Certificate of Service of Solicitation Package
12/18/2006	<u>2162</u>	Revised Schedule of Executory Contracts and Unexpired Leases In Connection With Debtors' Third Amended Joint Chapter 11 Plan of Reorganization
12/18/2006	<u>2164</u>	Asset Purchase Agreement
12/18/2006	<u>2177</u>	Order on Ex Parte Motion for Order Shortening Time Requiring Del Bunch to Appear for Examination Pursuant to Fed. R. Bankr. P. 2004
12/18/2006	2199	Notice of Filing of Form of Disbursing Agent Agreements
12/19/2006	<u>2201</u>	Exhibit 1 to Declaration of Service
12/19/2006	2202	Stipulation
12/21/2006	2243	Supplemental Affidavit ff Balloting Agent Regarding Solicitation and Tabulation of Votes in Connection With the Debtors' Third Amended Joint Chapter 11 Plan of Reorganization
12/22/2006	2258	Amended Notice of Filing of Form of Disbursing Agent Agreements

12/26/2006	<u>2264</u>	Declaration of Susan M. Smith in Support of USA Commercial Mortgage Company's Opposition to Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
12/26/2006	<u>2266</u>	Certificate of Service of Declaration of Susan M. Smith in Support of USA Commercial Mortgage Company's Opposition to Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/16/2007	<u>2427</u>	Supplemental Brief in Support of Objection to Claim No. 1099 filed by Del and Ernestine Bunch with Certificate of Service
01/29/2007	2599	Order Continuing Hearing on Objection to Claim of Del and Ernestine Bunch
N/A	N/A	Bankruptcy Court Docket Case No. BK-S-06-10725-LBR
		Transcript of January 3, 2007 Hearing
12/12/2006	2062	Certificate of Service Filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY (Related document(s)2023 Objection to Claim filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, 2061 Notice of Hearing/Motion, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY) (MCPHERSON, JEANETTE) (Entered: 12/12/2006)